

Offboarding Email Templates

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- Email A: Promote the benefits wrap-up page
- Email B: For employees leaving the organization involuntarily
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EMAIL A: Promote the Benefits wrap-up page

Subject line: Your benefits wrap-up

Preheader: Here to help you find answers to your questions

Body:

Hi First_Name,

As you transition out of your role, you may have questions about what this means for the benefits you got through Company_Name.

To help you navigate these changes, we want to share some resources that will help you wrap up any benefits you had through Company_Name. So, here's a guide that will point you toward helpful resources for things like maintaining medical coverage, planning for retirement, or whatever's next for you.

Read the guide

If you have any questions, please contact benefitsteam@companyname.com directly.

Best,

Company_Name Benefits Team

EMAIL B: For employees leaving the organization involuntarily

Subject line: How to handle your benefits

Preheader: A guide to help you with what's next

Body:

Hi First_Name,

As you transition out of your role, you may have questions about what this means for the benefits you got through Company_Name.

To help you navigate what's next, check out this guide, which can help you handle:

- COBRA and health insurance coverage
- Your HSA or FSA accounts through Provider_Name
- Your retirement account through Provider_Name
- And more

Read the quide

Remember: If your mailing address changes before next tax season, be sure to update your contact information in BenAdminName and share this change with First_Name Last_Name at email address to ensure you'll receive your tax documents.

Thank you,

Company_Name Benefits Team

EMAIL C: For employees leaving the organization voluntarily

Subject line: How to handle your benefits

Preheader: A guide to help you with what's next

Body:

Hi First_Name,

As you transition out of your role, you may have questions about what this means for the benefits you got through Company_Name.

To help answer these questions and point you toward reliable resources, check out this guide.

Read the guide

If you have any questions, please contact benefitsteam@companyname.com directly.

All best,

Company_Name Benefits Team